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# Agnew Law Office, P.C.

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*An Estate Planning Law Firm*

## ***ESTATE PLANNING PERSONAL INFORMATION***

CONFIDENTIAL  
COVERED BY ATTORNEY-CLIENT PRIVILEGE

### **BACKGROUND INFORMATION:**

First Name \_\_\_\_\_

Middle Name \_\_\_\_\_

Last Name \_\_\_\_\_

Preferred Name \_\_\_\_\_

Birth Date \_\_\_\_\_

Soc. Sec. # \_\_\_\_\_

Status       Single     Widow/Widower     Divorced     Civil Union

### **RESIDENCE:**

Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_

Home Phone \_\_\_\_\_ Zip Code \_\_\_\_\_

Cell Phone \_\_\_\_\_ E-mail \_\_\_\_\_

**CHILDREN (and Grandchildren):**

**CHILD #1**

<b>Name:</b>	
<b>Birth Date:</b>	<b>Age:</b>
<b>Grandchildren (If Applicable)</b>	
①	
②	
③	

**CHILD #2**

<b>Name:</b>	
<b>Birth Date:</b>	<b>Age:</b>
<b>Grandchildren (If Applicable)</b>	
①	
②	
③	

**CHILD #3**

<b>Name:</b>	
<b>Birth Date:</b>	<b>Age:</b>
<b>Grandchildren (If Applicable)</b>	
①	
②	
③	

**CHILD #4**

<b>Name:</b>		
<b>Birth Date:</b>		<b>Age:</b>
<b>Grandchildren (If Applicable)</b>	①	
	②	
	③	

**CHILD #5**

<b>Name:</b>		
<b>Birth Date:</b>		<b>Age:</b>
<b>Grandchildren (If Applicable)</b>	①	
	②	
	③	

**CHILD #6**

<b>Name:</b>		
<b>Birth Date:</b>		<b>Age:</b>
<b>Grandchildren (If Applicable)</b>	①	
	②	
	③	